2013 Name of CDFI	Investor	Investment Amount	Tax Credit Amount
Corporation for Supportive Housing	MetLife Investors USA Insurance Company	6,000,000	1,200,000
Rural Community Assistance Corporation	California United Bank	1,000,000	200,000
Northern California Community Loan Fund	Private Individual	200,000	40,000
Northern California Community Loan Fund	Private Individual	100,000	20,000
Pacific Coast Reginal Small Business Development Corp	California United Bank	75,000	15,000
Self-Help Federal Credit Union	Private Investor	50,000	10,000
Self-Help Federal Credit Union	Private Investor	50,000	10,000
Self-Help Federal Credit Union	Private Investor	100,000	20,000
Self-Help Federal Credit Union	Private Investor	280,000	56,000
Self-Help Federal Credit Union	Private Investor	118,677	23,735
Self-Help Federal Credit Union	Private Investor	100,000	20,000
Self-Help Federal Credit Union	Private Investor	150,000	30,000
Self-Help Federal Credit Union	Private Investor	70,000	14,000
Self-Help Federal Credit Union	Private Investor	50,000	10,000
Self-Help Federal Credit Union	Private Investor	250,000	50,000
Self-Help Federal Credit Union	Private Investor	100,000	20,000
Self-Help Federal Credit Union	Private Investor	500,000	100,000
Self-Help Federal Credit Union	Private Investor	500,000	100,000
Self-Help Federal Credit Union	Private Investor	80,000	16,000
Self-Help Federal Credit Union	Private Investor	226,323	45,265

Totals for 2013 2,000,000 20 CDFI Tax Credit Investments \$ 10,000,000 \$

2012		Investment	Tax Credit
Name of CDFI	Investor	Amount	Amount
Enterprise Community Investment	AAA	1,816,475	363,295
Enterprise Community Investment	United Health Care	2,748,525	549,705
Faith Based Federal Credit Union	CMFG Life Insurance Company	250,000	50,000
Low Income Investment Fund	Blue Shield of California Life & Health Insurance Company	1,000,000	200,000
Neighborhood Housing Services Orange County	Sunwest Bank	250,000	50,000
Neighborhood National Bank	American Automobile Insurance Company	225,000	45,000
Neighborhood National Bank	Chicago Insurance Company	50,000	10,000
Neighborhood National Bank	CSE Safeguard Insurance Company	250,000	50,000
Neighborhood National Bank	CSE Service Employees Insurance Company	250,000	50,000
Neighborhood National Bank	National Surety Corporation	225,000	45,000
Neighborhood National Bank (NNB)	American Insurance Company	225,000	45,000
Neighborhood National Bank (NNB)	Associated Indemnity Corporation	225,000	45,000
Northeast Community Federal Credit Union	CMFG Life Insurance Company	250,000	50,000
Northeast Community Federal Credit Union	CUMIS Insurance Society, Inc.	250,000	50,000
Northeast Community Federal Credit Union	Private Individual	50,000	10,000
Northern California Community Loan Fund	JPMorgan Chase Bank	600,000	120,000
Pacific Coast Regional Small Business Development Corp	Private Bank of California	250,000	50,000
Rural Community Assistance Corporation	JPMorgan Chase Bank	585,000	117,000
Self-Help Federal Credit Union	CMFG Life Insurance Company	250,000	50,000
Self-Help Federal Credit Union	CUMIS Insurance Society, Inc.	250,000	50,000

20 CDFI Tax Credit Investments \$ Totals for 2012 10,000,000 \$ 2,000,000

2011 Name of CDFI	Investor	Investment Amount	Tax Credit Amount
Clearinghouse CDFI	California Republic Bank	100,000	20,000
Clearinghouse CDFI	First Bank	100,000	20,000
Clearinghouse CDFI	Opus Bank	500,000	100,000
Community Commerce Bank	Massachusetts Mutual Life Insurance Company	100,000	20,000
Community Commerce Bank	C.M. Life Insurance Company	100,000	20,000
Community Commerce Bank	MML Bay Life Insurance Company	100,000	20,000
Impact Community Capital CDE, LLC	Farmers Insurance Exchange	3,500,000	700,000
Impact Community Capital CDE, LLC	Pacific Life Insurance Company	1,000,000	200,000
Impact Community Capital CDE, LLC	State Farm Mutual Automobile Insurance Company	1,000,000	200,000
Impact Community Capital LLC	Farmers Insurance Exchange	3,500,000	700,000
Impact Community Capital LLC	Pacific Life Insurance Company	1,000,000	200,000
Impact Community Capital LLC	State Farm Mutual Automobile Insurance Company	1,000,000	200,000
Low Income Investment Fund	First Republic Bank	4,000,000	800,000
Low Income Investment Fund	MetLife Investors USA Insurance Company	5,000,000	1,000,000
Marin Workforce Housing Trust	Mechanics Bank	200,000	40,000
Neighborhood Housing Services Orange County	First Bank	100,000	20,000
Northern California Community Loan Fund	Private Individual	50,000	10,000
Rural Community Assistance Corporation	JP Morgan Chase	415,000	83,000
Self-Help Federal Credit Union California Division	Private Individual	100,000	20,000

<sup>\*</sup> Insurers Were Not Eligible for the Tax Credits Until 2000

Totals f	or 2011	26 CDFI Tax Credit Investments \$	23,580,000	\$ 4,716,000
The Housing Trust of Santa Clara County	Silicon Valley Bank		1,000,000	200,000
Self-Help Federal Credit Union California Division	Private Individual		120,000	24,000
Self-Help Federal Credit Union California Division	Private Individual		235,000	47,000
Self-Help Federal Credit Union California Division	Private Individual		85,000	17,000
Self-Help Federal Credit Union California Division	Private Individual		50,000	10,000
Self-Help Federal Credit Union California Division	Private Individual		50,000	10,000
Self-Help Federal Credit Union California Division	Private Individual		175,000	35,000

010 ame of CDFI	Investor		Investment Amount	Tax Credit Amount
Clearinghouse CDFI	Sunwest Bank		250,000	50,000
Northeast Community Federal Credit Union	Individual		50,000	10,000
Northeast Community Federal Credit Union	Individual		50,000	10,000
Northern California Community Loan Fund	Individual		50,000	10,000
Opportunity Fund Northern California	Silicon Valley Bank		250,000	50,000
Self-Help Federal Credit Union California Division	Individual		50,000	10,000
Self-Help Federal Credit Union California Division	Individual		50,000	10,000
Self-Help Federal Credit Union California Division	Individual		50,000	10,000
Self-Help Federal Credit Union California Division	Individual		80,000	16,000
Self-Help Federal Credit Union California Division	Individual		50,000	10,000
Self-Help Federal Credit Union California Division	Individual		50,000	10,00
Self-Help Federal Credit Union California Division	Individual		50,000	10,00
Self-Help Federal Credit Union California Division	Individual		70,000	14,00
Self-Help Federal Credit Union California Division	Individual		50,000	10,00
Self-Help Federal Credit Union California Division	Individual		50,000	10,00
Self-Help Federal Credit Union California Division	Individual		100,000	20,00
Self-Help Federal Credit Union California Division	Individual		50,000	10,00
Self-Help Federal Credit Union California Division	Individual		50,000	10,00
Self-Help Federal Credit Union California Division	Individual		50,000	10,00
Self-Help Federal Credit Union California Division	Individual		50,000	10,00
Self-Help Federal Credit Union California Division	Individual		50,000	10,00
Self-Help Federal Credit Union California Division	Individual		50,000	10,000
Self-Help Federal Credit Union California Division	Individual		50,000	10,00
Totals f	or 2010	23 CDFI Tax Credit Investments \$	1,650,000	\$ 330,000

2009		Investment	Tax Credit
Name of CDFI	Investor	Amount	Amount
Clearinghouse CDFI	CaptialSource Bank	500,000	100,000
Clearinghouse CDFI	U.S. Bancorp CDC	50,000	10,000
Clearinghouse CDFI	City National Bank	200,000	40,000
Clearinghouse CDFI	California United Bank	1,000,000	200,000
Faith Based Federal Credit Union	Individual	50,000	10,000
Faith Based Federal Credit Union	Individual	50,000	10,000
Local Initiatives Support Corporation	City National Bank	300,000	60,000
NCB Capital Impact	Metropolitan Life Insurance	5,000,000	1,000,000
Neighborhood Houisng Services of Orange County	CaptialSource Bank	200,000	40,000
NHS Neighborhood Lending Services, Inc.	City National Bank	100,000	20,000
Northern California Community Loan Fund	Individual	50,000	10,000
Opportunity Fund Northern California	CaptialSource Bank	300,000	60,000
Opportunity Fund Northern California	Heritage Bank of Commerce	50,000	10,000
Rural Community Assistance Corporation	California Bank & Trust	500,000	100,000
Santa Cruz Community Credit Uion	California Mutual Insurance Co	100,000	20,000
Self-Help Federal Credit Union California Division	Individual	100,000	20,000
Self-Help Federal Credit Union California Division	Individual	200,000	40,000
Self-Help Federal Credit Union California Division	Individual	100,000	20,000
Self-Help Federal Credit Union California Division	Individual	100,000	20,000
Self-Help Federal Credit Union California Division	Individual	50,000	10,000
Self-Help Federal Credit Union California Division	Individual	150,000	30,000
Self-Help Federal Credit Union California Division	Individual	50,000	10,000
SoCal Reinvestment CDFI	CapitalSource Bank	50,000	10,000

OapitalOodicc Dank		30,000	10,000
Totals for 2009	23 CDFI Tax Credit Investments \$	9,250,000	\$ 1,850,000

2008		Investment	Tax Credit
Name of CDFI	Investor	Amount	Amount
Clearinghouse CDFI	CapitalSource Bank	\$ 100,000	\$ 20,000
Clearinghouse CDFI	CapitalSource Bank	100,000	20,000
Clearinghouse CDFI	CapitalSource Bank	100,000	20,000
LA Neighborhood Housing Services	CapitalSource Bank	100,000	20,000

<sup>\*</sup> Insurers Were Not Eligible for the Tax Credits Until 2000

### California Organized Investment Network (COIN)

CDFI Tax Credit Investment Report, by Year, 1997-2013\*

	Totals for 2008	18 CDFI Tax Credit Investments \$	6,425,000 \$	1,285,000
SoCal Reinvestment CDFI	CapitalSource Bank		100,000	20,000
SoCal Reinvestment CDFI	CapitalSource Bank		100,000	20,000
SoCal Reinvestment CDFI	CapitalSource Bank		100,000	20,000
SoCal Reinvestment CDFI	CapitalSource Bank		100,000	20,000
CDC Small Business Finance	CapitalSource Bank		100,000	20,000
CDC Small Business Finance	CapitalSource Bank		100,000	20,000
Self-Help Federal Credit Union-CA Division	U.S. Bancorp Communit	y Dev. Corp	100,000	20,000
Self-Help Federal Credit Union-CA Division	Private Individual		50,000	10,000
Opportunity Fund	CapitalSource Bank		100,000	20,000
Neighborhood Housing Services Orange County	CapitalSource Bank		100,000	20,000
Northern California Community Loan Fund	Private Individual		75,000	15,000
Low Income Investment Fund	Metropolitan Life Insurar	ce	3,400,000	680,000
Low Income Investment Fund	Wachovia Bank		1,500,000	300,000
LA Neighborhood Housing Services	CapitalSource Bank		100,000	20,000

2007		Investment	Tax Credit
Name of CDFI	Investor	Amount	Amount
Clearinghouse CDFI	Wachovia	\$ 200,000	\$ 40,000
Community Commerce Bank	American Auto Insurance Co.	100,000	20,000
Community Commerce Bank	Chicago Insurance Company	100,000	20,000
Community Commerce Bank	National Surety Corporation	100,000	20,000
Community Commerce Bank	Civil Service Employee Ins. Co.	50,000	10,000
Community Commerce Bank	CSE Safeguard Insurance Co.	50,000	10,000
Community Financial Resource Center	First Commercial Bank	50,000	10,000
Community Financial Resource Center	Nara Bank	100,000	20,000
Low Income Investment Fund	Citicorp USA, Inc.	4,000,000	800,000
Mission Community Bank	American Auto Insurance Co.	100,000	20,000
Mission Community Bank	Chicago Insurance Company	100,000	20,000
Mission Community Bank	National Surety Corporation	100,000	20,000
Neighborhood Housing Services of Orange County	Washington Mutual Bank	1,000,000	200,000
Neighborhood National Bank	American Auto Insurance Co.	100,000	20,000
Northeast Community Federal Credit Union	Cathay Bank	100,000	20,000
Northeast Community Federal Credit Union	Western Financial Bank	100,000	20,000
Northern California Community Loan Fund	United Commercial Bank	250,000	50,000
OBDC Small Business Finance	The Mechanics Bank	500,000	100,000
Pacific Coast Regional Small Business Development Corp.	Alliance Bank	395,000	79,000
Pacific Coast Regional Small Business Development Corp.	Washington Mutual Bank	1,500,000	300,000
San Luis Obispo County Housing Trust Fund	Mid-State Bank & Trust	100,000	20,000

21 CDFI Tax Credit Investments \$

Totals for 2007

2006 Investment Tax Credit Name of CDFI Investor Amount Amount First Bank & Trust 20,000 Clearinghouse CDFI 100,000 Clearinghouse CDFI Fremont Investment & Loan 100,000 20,000 Clearinghouse CDFI Fremont Investment & Loan 100,000 20,000 Community Commerce Bank C.M. Life Insurance Company 100,000 20,000 100,000 20,000 Community Commerce Bank Massachusetts Mutual Life Insurance Company Community Commerce Bank MML Bay State Life Insurance Company 100,000 20,000 21st Century Insurance Company Fund for Children and Communities, LLC 329.643 65.929 Fund for Children and Communities, LLC Allstate Insurance Company 384,623 76,925 Fund for Children and Communities, LLC Allstate Insurance Company 239,765 47,953 Fund for Children and Communities, LLC Farmers Insurance Exchange 384,623 76,925 Fund for Children and Communities, LLC Farmers Insurance Exchange 47,953 239,765 Fund for Children and Communities, LLC Nationwide Mutual Insurance Company 384,623 76,925 Fund for Children and Communities, LLC Nationwide Mutual Insurance Company 445,257 89,051 Fund for Children and Communities, LLC Pacific Life Insurance Company 384.623 76,925 Fund for Children and Communities, LLC Pacific Life Insurance Company 239,765 47,953 Fund for Children and Communities, LLC 65,929 Safeco Insurance Company of America 329,643 Fund for Children and Communities, LLC 41,098 Safeco Insurance Company of America 205,492 Fund for Children and Communities, LLC State Farm Mutual Automobile Insurance Company 384,623 76,925 Fund for Children and Communities, LLC State Farm Mutual Automobile Insurance Company 47,953 239,765 Lenders for Community Development Fremont Investment & Loan 20,000 100,000 Lenders for Community Development Fremont Investment & Loan 100,000 20,000 Lenders for Community Development 20,000 Fremont Investment & Loan 100,000 Low Income Investment Fund Metropolitan Life Insuance Company 3,000,000 600,000 NHS Lending-Los Angeles Vineyard Bank 250,000 50,000 NHS of Orange County First Bank 100,000 20,000 NHS of Orange County Fremont Investment & Loan 100,000 20,000

9.095.000 \$

1.819.000

<sup>\*</sup> Insurers Were Not Eligible for the Tax Credits Until 2000

	Totals for 2006	32 CDFI Tax Credit Investments \$	10,018,372 \$	2,003,674
SoCal Reinvestment CDFI	Fremont Investment & Loan		100,000	20,000
SoCal Reinvestment CDFI	Fremont Investment & Loan		100,000	20,000
Rural Community Assistance Corp (RCAC)	Washington Mutual Bank		376,165	75,233
Northern California Community Loan Fund	Wells Fargo Bank Comm Dev Corp		750,000	150,000
Northern California Community Loan Fund	private individual		50,000	10,000
NHS of Orange County	Fremont Investment & Loan		100,000	20,000

2005				Investment	Tax Credit
Name of CDFI	Investor			Amount	Amount
Asian Pacific Revolving Loan Fund	First Republic Ba	nk	\$	1,800,000	\$ 360,000
Bridge Housing Corporation	Citibank (West),	FSB		8,000,000	1,600,000
Community Commerce Bank	Associated Inder	nnity Corporation		100,000	20,000
Community Commerce Bank	Fireman's Fund I	nsurance Company		100,000	20,000
Mission Community Bank	American Insurai	nce Company		100,000	20,000
Mission Community Bank	Associated Inder	nnity Corporation		100,000	20,000
Mission Community Bank	Firemen's Fund I	nsurance Company		100,000	20,000
Neighborhood National Bank	American Insurar	nce Company		100,000	20,000
Neighborhood National Bank	Associated Inder	nnity Corporation		100,000	20,000
Neighborhood National Bank	Firemen's Fund I	nsurance Company		100,000	20,000
Pacific Coast Regional SBDC	Comerica Bank			50,000	10,000
	Totals for 2005	11 CDFI Tax Credit Investr	nents \$	10,650,000	\$ 2,130,000

2004			Investment	Tax Credit
Name of CDFI	Investor		Amount	Amount
California Environmental Redev Fund	United Commercial Ba	nk \$	91,251	\$ 18,250
California Environmental Redev Fund	United Commercial Ba	nk	911,535	182,307
Clearinghouse CDFI	California Bank and Tr	ust	200,000	40,000
Clearinghouse CDFI	City National Bank		200,000	40,000
Clearinghouse NMTC (Sub 2), LLC	Commercial Capital Ba	ank, FSB	10,000,000	2,000,000
Community Financial Resource Center	Cathay Bank		100,000	20,000
Inglewood NHS	City National Bank		100,000	20,000
Inglewood NHS	Western Financial Ban	k	100,000	20,000
Inglewood NHS	Western Financial Ban	k	50,000	10,000
Lenders for Community Development	Heritage Bank of Com	merce	150,000	30,000
Lenders for Community Development	Heritage Bank of Com	merce	50,000	10,000
Lenders for Community Development	The Summit National E	Bank	50,000	10,000
Local Initiatives Support Corp (LISC)	City National Bank		300,000	60,000
Neighborhood Bancorp	San Diego National Ba	ınk	200,010	40,002
Neighborhood Bancorp	Union Bank of Californ	ia	500,000	100,000
Neighborhood Bancorp	Wells Fargo Bank, NA		1,000,000	200,000
Neighborhood Bancorp	Zenith Insurance Com	pany	255,005	51,001
NHS Lending-Los Angeles	City National Bank		100,000	20,000
NHS Lending-Los Angeles	Western Financial Ban	k	100,000	20,000
NHS Lending-Los Angeles	Western Financial Ban	k	250,000	50,000
NHS of Orange County	First Federal Bank of C	California	100,000	20,000
NHS of Orange County	Western Financial Ban	k	50,000	10,000
NHS of Orange County	Western Financial Ban	k	300,000	60,000
Northeast Community Federal Credit Union	HSBC Bank USA, NA		100,000	20,000
People's Community Partnership Federal Credit Unio	n Private Individual		50,000	10,000
Rural Community Assistance Corp. (RCAC)	California Bank & Trus	t	100,000	20,000
Rural Community Assistance Corp. (RCAC)	Washington Mutual Co	omm. Dev.	848,827	169,765
Santa Cruz Community Credit Union	Mid-State Mutual Insur	ance Company	100,000	20,000
TELACU Community Capital	Nara Bank		100,000	20,000
TELACU Community Capital	Pacific Western Nation	al Bank	100,000	20,000
TELACU Community Capital	Wilshire State Bank		100,000	20,000
	Totals for 2004	31 CDFI Tax Credit Investments \$	16,656,628	\$ 3,331,325

2003		lı	nvestment	7	Tax Credit
Name of CDFI	Investor		Amount		Amount
California Environmental Redev Fund	United Commercial Bank	\$	300,000	\$	60,000
Clearinghouse CDFI	Fremont Investment & Loan		100,000		20,000
Clearinghouse CDFI	Fremont Investment & Loan		100,000		20,000
Clearinghouse CDFI	Fremont Investment & Loan		100,000		20,000
Clearinghouse CDFI	Fremont Investment & Loan		200,000		40,000
Community Commerce Bank	Mission Community Bank		100,000		20,000
Community Financial Resource Center	Washington Mutual Comm Dev. Corp		500,000		100,000
Impact Community Capital LLC	First Colony Life Insurance Company		204,512		40,902
Impact Community Capital LLC	General Electric Capital Assurance Company		370,488		74,098

<sup>\*</sup> Insurers Were Not Eligible for the Tax Credits Until 2000

Totals f	or 2003 23 CDFI Tax Credit Investments \$	3,825,000 \$	765,000
Santa Cruz Community Credit Union	Mission Community Bank	100,000	20,000
People's Community Partnership Federal Credit Union	Wells Fargo Bank, NA	100,000	20,000
People's Community Partnership Federal Credit Union	US Bancorp Community Dev Corp	100,000	20,000
People's Community Partnership Federal Credit Union	Private Individual	50,000	10,000
People's Community Partnership Federal Credit Union	Mission Community Bank	100,000	20,000
People's Community Partnership Federal Credit Union	HSBC Bank USA	50,000	10,000
People's Community Partnership Federal Credit Union	Bank of the West	100,000	20,000
Pacific Coast Regional SBDC	HSBC Bank USA	500,000	100,000
NHS of Orange County	Fremont Investment & Loan	100,000	20,000
NHS Lending-Los Angeles	Fremont Investment & Loan	100,000	20,000
NHS Lending-Los Angeles	Fremont Investment & Loan	100,000	20,000
Neighborhood National Bank	Mission Community Bancorp	250,000	50,000
Mission Community Bank	Private Individual	100,000	20,000
Lenders for Community Development	Fremont Investment & Loan	100,000	20,000

2002			Investment	Tax Credit
Name of CDFI	Investor		Amount	Amount
Clearinghouse CDFI	Western Financial Bar	ık \$	100,000	\$ 20,000
Clearinghouse CDFI	Western Financial Bar	ık	200,000	40,000
Local Initiatives Support Corp (LISC)	Metropolitan Life Insur	ance Company	1,000,000	200,000
Low Income Investment Fund	California Federal Bar	k, FSB	5,000,000	1,000,000
Low Income Investment Fund	Metropolitan Life Insur	ance Company	1,000,000	200,000
Northeast Community Federal Credit Union	Cathay Bank		100,000	20,000
Northeast Community Federal Credit Union	Wells Fargo Bank, N.A	۸.	100,000	20,000
Northeast Community Federal Credit Union	Western Financial Bar	ık	100,000	20,000
Northern California Community Loan Fund	Wells Fargo Bank, N.A	۸.	750,000	150,000
Pacific Coast Regional SBDC	Wells Fargo Bank Cor	nmunity Dev. Corp.	500,000	100,000
	Totals for 2002	10 CDFI Tax Credit Investments \$	8.850.000	\$ 1.770.000

2001			Investment	Tax Credit
Name of CDFI	Invest	or	Amount	Amount
Asian Pacific Revolving Loan Fund	Wells	Fargo Bank, N.A.	\$ 500,000	\$ 100,000
Community Bank of the Bay	Civil S	ervice Employees Insurance Company	50,000	10,000
Community Financial Resource Center	Wells	Fargo Bank, N.A.	75,000	15,000
Impact Community Capital LLC	Nation	wide Mutual Insurance Company	402,466	80,493
Impact Community Capital LLC	State I	Farm Mutual Automobile Insurance Company	171,361	34,272
Low Income Investment Fund	Bank o	of America	5,000,000	1,000,000
Neighborhood Bancorp	First R	epublic Bank	100,000	20,000
Northeast Community Federal Credit Union	CSE S	afeguard Insurance Company	50,000	10,000
Northern California Community Loan Fund	Bank o	of America	1,000,000	200,000
Rural Community Assistance Corp. (RCAC)	Bank o	of America	2,500,000	500,000
Rural Community Assistance Corp. (RCAC)	Washi	ngton Mutual Comm. Dev.	151,173	30,235
	Totals for 2001	11 CDFI Tax Credit Investments	\$ 10,000,000	\$ 2,000,000

2000		Investment	Tax Credit
Name of CDFI	Investor	Amount	Amount
Bridge Housing Corporation	Bank of America	\$ 3,000,000	\$ 600,000
Clearinghouse CDFI	Farmers & Merchants Bank	200,000	40,000
Clearinghouse CDFI	General Bank	200,000	40,000
Clearinghouse CDFI	Jackson Federal Bank	200,000	40,000
Clearinghouse CDFI	Pacific Century Bank	200,000	40,000
Clearinghouse CDFI	Peoples Bank of California	200,000	40,000
Clearinghouse CDFI	United Commercial Bank	200,000	40,000
Clearinghouse CDFI	US Bank	200,000	40,000
Clearinghouse CDFI	Washington Mutual Bank	300,000	60,000
Clearinghouse CDFI	Western Financial Bank	200,000	40,000
Community Bank of the Bay	C.M. Life Insurance Company	100,000	20,000
Community Bank of the Bay	Massachusetts Mutual Life Insurance Company	100,000	20,000
Community Bank of the Bay	MML Bay State Life Insurance Company	100,000	20,000
Community Bank of the Bay	PMI Mortgage Insurance Co.	100,000	20,000
Community Commerce Bank	PMI Mortgage Insurance Co.	100,000	20,000
Impact Community Capital LLC	21st Century Insurance Company	168,905	33,781
Impact Community Capital LLC	Allstate Insurance Company	197,076	39,415
Impact Community Capital LLC	Farmers Insurance Exchange	197,076	39,415
Impact Community Capital LLC	Pacific Life Insurance Company	197,076	39,415
Impact Community Capital LLC	PMI Mortgage Insurance Co.	56,310	11,262
Impact Community Capital LLC	Safeco Insurance Company of America	168,905	33,781
Low Income Investment Fund	Mechanics Bank	1,000,000	200,000

<sup>\*</sup> Insurers Were Not Eligible for the Tax Credits Until 2000

### **California Organized Investment Network (COIN)**

CDFI Tax Credit Investment Report, by Year, 1997-2013\*

	Totals for 2000	27 CDFI Tax Credit Investments \$	8,765,348 \$	1,753,070
Pacific Coast Regional SBDC	Washington Mutual Ban	k	1,000,000	200,000
Northern California Community Loan Fund	Private Individual		80,000	16,000
Northeast Community Federal Credit Union	PMI Mortgage Insurance Co.		100,000	20,000
Neighborhood National Bank	PMI Mortgage Insurance Co.		100,000	20,000
Neighborhood National Bank	Eldorado Bank (now Ca	lif Bank & Trust)	100,000	20,000

1999			Investment	Tax Credit
Name of CDFI	Investor		Amount	Amount
Clearinghouse CDFI	City National Bank		200,000	40,000
Clearinghouse CDFI	Eldorado Bank (no	w Calif Bank & Trust)	100,000	20,000
Clearinghouse CDFI	Fremont Investmen	t & Loan	200,000	40,000
Clearinghouse CDFI	Imperial Bank		100,000	20,000
Clearinghouse CDFI	Pacific Century Bar	nk	50,000	10,000
Clearinghouse CDFI	Union Bank of Cali	fornia	500,000	100,000
Comunidades Federal Credit Union	Pacific Century Bar	nk	50,000	10,000
Fame Renaissance Equity Fund	Pacific Century Bar	nk	50,000	10,000
Inglewood NHS	City National Bank		100,000	20,000
Lenders for Community Development	Cupertino Bank		125,000	25,000
Lenders for Community Development	General Bank		100,000	20,000
Lenders for Community Development	Heritage Bank of C	ommerce	50,000	10,000
Lenders for Community Development	Heritage Bank of C	ommerce	150,000	30,000
Lenders for Community Development	Mid-Peninsula Ban	k	125,000	25,000
Lenders for Community Development	The Summit Nation	al Bank	50,000	10,000
Local Initiatives Support Corp (LISC)	City National Bank		300,000	60,000
Local Initiatives Support Corp (LISC)	Pacific Century Bar	nk	50,000	10,000
NHS Lending-Los Angeles	City National Bank		100,000	20,000
NHS Lending-Los Angeles	Republic Bank Cali	fornia N.A.	50,000	10,000
Northern California Community Loan Fund	California Federal I	Bank, FSB	200,000	40,000
Northern California Community Loan Fund	Private Individual		100,000	20,000
Rural Community Assistance Corp. (RCAC)	Eldorado Bank (no	w Calif Bank & Trust)	100,000	20,000
·	Totals for 1999	22 CDFI Tax Credit Investments \$	2,850,000	\$ 570,000

1998			Investment	Tax Credit
Name of CDFI	Investor		Amount	Amount
Clearinghouse CDFI	Chase Manhattan B	ank	100,000	20,000
Clearinghouse CDFI	Eldorado Bank (now	Calif Bank & Trust)	100,000	20,000
Clearinghouse CDFI	Fremont Investment	& Loan	100,000	20,000
Fame Renaissance Equity Fund	Private Individual		250,000	50,000
Fame Renaissance Equity Fund	Wells Fargo Bank, N	I.A.	2,500,000	500,000
Low Income Investment Fund	Providian Financial	Corp.	133,333	26,667
	Totals for 1998	6 CDFI Tax Credit Investments \$	3,183,333	\$ 636,667

1997 Name of CDFI	Investor		Investment Amount	Tax Credit Amount
Low Income Investment Fund	Bank of America	\$	255,004	\$ 51,001
	Totals for 1997	1 CDFI Tax Credit Investments \$	255,004	\$ 51,001
	Totals for 1997-2013	325 CDFI Tax Credit Investments \$	145,053,685	\$ 29,010,736

 $<sup>^{\</sup>star}$  Insurers Were Not Eligible for the Tax Credits Until 2000